



Client Profile Form

Getting to Know You Helps Us Provide You with Better Services
Please fill in the information below, and fax or mail it to:

Fini Concierge, Greater Boston
PO Box 15694
Boston, MA 02215
P: 617.247.0043

Fini Concierge, Cape Cod & the Islands
PO Box 554
East Orleans, MA 02643
P: 508.685.9773

Fax: 617.507.4684
Email: info@finiconcierge.com

Personal Information

Name _____

Home Address _____

City, State, Zip _____

Home Address (2) _____

City, State, Zip _____

Home Phone _____

Cell Phone _____

Email Address _____

Fax Number _____

Work Address _____

City, State, Zip _____

Work Phone _____

Preferred Method of Contact:

- Cell Phone
- Home Phone
- Work Phone
- Email

Birthday: Month _____ Day _____

Family Information

Family Member's Names _____

Pets _____

Other Information

How did you hear about us?

- Website
- Mailing
- Referral _____
- Advertisement
- Other _____

I am most interested in:

- Errand Service
- Home Management
- Simplified Events
- Simplified Moves
- Other _____

I/We:

- Travel frequently
- Entertain frequently
- Need some to coordinate various aspects of life

I will utilize support from:

- Greater Boston Team
- Cape Cod & Islands Team

I will utilize Fini Concierge approximately:

- 1-4 hours/month
- 4-8 hours/month
- 8-12 hours/month
- 12+ hours/month